Selection Calculations For Linear & Rotary Actuators



Simple requests for motors can be made using the selection form on our website. www.orientalmotor.eu

Tentative Selection of Linear Actuators

Confirming Using the Positioning Distance - Positioning Time Graph:

- (1) Use the graph to confirm the positioning time necessary for a positioning distance of 500 mm.
- (2) If the positioning time requirement is satisfied, check the operating speed and acceleration.
- (3) If the positioning time requirement is not satisfied, select a different product.

Product Name	: EA
Lead Screw Pitch	:6 r
Power Supply Input	: Sir

S6 nm

ngle-Phase 230 VAC

<example operation=""></example>	>
Drive Direction	: Vertical
Load Mass	: 15 kg
Positioning Distance	: 500 mm
Positioning Time	: 1.77 s
Operating Speed	: 320 mm/s
Acceleration	: 1.5 m/s ² (0.15 G)



For Electric Linear Slides

Charles	Load Mass					
[mm]	Horizontal Direction Installation			Vertical Direction Installation		
	0 kg	30 kg	60 kg	0 kg	15 kg	30 kg
50~550	1.0	1.0	1.0	1.0	1.0	1.0
600	1.1	1.1	1.1	1.1	1.0	1.0
650	1.2	1.2	1.2	1.2	1.0	1.0
700	1.4	1.4	1.3	1.4	1.2	1.0
750	1.6	1.6	1.5	1.6	1.3	1.1
800	1.9	1.8	1.7	1.8	1.5	1.3
850	2.1	2.0	2.0	2.1	1.7	1.4

Approximate the positioning time by multiplying the positioning time derived from the graph by the positioning time coefficient of the stroke.

Technical Reference н-19

Calculating the Load Moment of Electric Linear Slides

When a load is transported with electric linear slides, the load moment acts on the linear guide if the position of the load's center of gravity is offset from the center of the table. The direction of action applies to 3 directions: pitching (M_P), yawing (M_Y), rolling (M_R), depending on the position of the offset.



Even though the selected electric linear slides satisfy the load mass and positioning time requirements, when the center of gravity of the load is overhung from the table's center, the run life may decrease as a result of the load moment. Load moment calculations must be completed and whether the conditions are within specifications values must be checked. The moment applied under static conditions is the static permissible moment. The moment applied under movement is the dynamic permissible moment, and both must be checked.

Calculate the load moment of the electric linear slides based on loads that are applied. Check that the static permissible moment and dynamic permissible moment are within limits and check that strength is sufficient.



• Load moment Formula: $\frac{|\Delta M_{\text{P}}|}{M_{\text{P}}} + \frac{|\Delta M_{\text{Y}}|}{M_{\text{Y}}} + \frac{|\Delta M_{\text{R}}|}{M_{\text{R}}} \leq 1$

When there are several overhung loads, etc., it is determined by the sum of moments from all loads

For Multiple Loads (n)

 $\frac{|\varDelta M_{P1} + \varDelta M_{P2} + \cdots \varDelta M_{Pn}|}{M_P} + \frac{|\varDelta M_{Y1} + \varDelta M_{Y2} + \cdots \varDelta M_{Yn}|}{M_Y} + \frac{|\varDelta M_{R1} + \varDelta M_{R2} + \cdots \varDelta M_{Rn}|}{M_R} \leq 1$

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Stepper Motors

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Concept of Static Moment Application

Check the static moment when the load moment is applied to the stopped electric linear slide and compare it with the static permissible moment or the max. load moment.



Concept of Dynamic Moment Application

When the load moment is applied during electric linear slide operation, check that the dynamic moment is not exceeded by taking acceleration into account, and compare it with the dynamic permissible moment or the max. load moment.



The expected life distance of the linear guide of the electric slide is designed as reference for the expected life of each series. If the load moment calculates to 1 max., the expected life of the linear guide will be shorter than it would otherwise. Use the formula below to approximate the expected life distance.

Expected life distance (km) = 5000 km*
$$\times$$

$$\left(\frac{1}{\frac{|\Delta M_{P}|}{M_{P}} + \frac{|\Delta M_{Y}|}{M_{Y}} + \frac{|\Delta M_{R}|}{M_{B}}}\right)^{3}$$

* The expected life distance of the EAS2 linear guide is 3000 km.

Refer to "Eservice Life of an Electrical Linear Actuator" on page H-35 for the expected life distance of an electric linear slide with bearings and ball screws.

Calculating the Load Moment of Electric Cylinders (Units equipped with shaft guide only)

When a load is transported with an electric cylinder (unit equipped with shaft guide only), a load moment affects the shaft guide if the position of the load's center of gravity is offset from the center (support point) of the shaft guide. The direction of action applies to 3 directions: pitching (M_P), yawing (M_P), and rolling (M_R), depending on the position of the offset.



Even when the selected electric cylinders satisfy the load mass and positioning time requirements, if the center of gravity of the load is offset from the center (support point) of the shaft guide, the run life may decrease as a result of the load moment. Load moment calculations must be completed and whether the conditions are within specifications values must be checked. The moment applied under static conditions is the static permissible moment. The moment applied under movement is the dynamic permissible moment, and both must be checked.

Concept of Load Moment Application (When Used in the Horizontal and Wall Mounting Directions)

When the load moment is applied while the electric cylinders (units equipped with shaft guide only) are stopped or operated, refer to the characteristics diagram (Horizontal Transportable Mass) on the page where the electric cylinder specifications are listed. The characteristics diagram is common to the static moment and the dynamic moment.







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CAD Data Manuals Static

300

- - - Dynamic

Service

Stepper Motors

Servo

Motors

Standard AC

Speed Control Motors

Gearheads

Linear & Rotary Actuators

Cooling Fans

Motors Brushless Motors/AC

Life

◇Permissible moment in the pitching direction (M_P)

When installed in the horizontal or wall mounting direction, refer to the calculation results in the characteristics diagram, taking into account the load moment formula.



Concept of Load Moment Application (When Used Horizontally)

Calculate the load moment of the electric cylinder (unit equipped with shaft guide only) based on loads that are applied. Check that the strength of the static permissible moment and dynamic permissible moment are sufficient.



Technical Reference H-23

Concept of Static Moment Application

The following illustration indicates the load moment (ΔM_P , ΔM_V , ΔM_R) applied when the electric cylinders (units equipped with shaft guide only) are installed vertically and stopped. Use the load moment formula to confirm that the load moment is within the range of the static permissible moment (M_P , M_V , M_R).



Concept of Dynamic Moment Application

The following illustration indicates the load moment (ΔM_P , ΔM_Y , ΔM_R) applied when the electric cylinders (units equipped with shaft guide only) are installed vertically and being operated (taking acceleration into account). Use the load moment formula to confirm that the load moment is within the range of the dynamic permissible moment (M_P , M_Y , M_R).



The expected life distance of the shaft guide part of the electric cylinders (units equipped with shaft guide only) were designed as reference for the expected life of each series.

If the load moment calculates to 1 max., the expected life of the linear guide will be shorter than it would otherwise. Use the formula below to approximate the expected life distance.

Expected life distance (km) = 5000 km* \times

 $\left(\frac{\frac{1}{|\Delta M_{P}|}}{\frac{|\Delta M_{P}|}{M_{P}}+\frac{|\Delta M_{Y}|}{M_{Y}}+\frac{|\Delta M_{R}|}{M_{R}}}\right)^{3}$

*The expected life distance of the EAC2 shaft guide cover is 3000 km.

Refer to "Escrvice Life of an Electric Linear Actuator" on page H-35 for the expected life distance of an electric linear slide with bearings and ball screws.

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Calculating the Load Moment of Compact Linear Actuators

When a load is transported with the following products, a load moment affects the guide (or table) if the position of load's center of gravity is offset from the center of the guide (or table). Force is applied in 3 directions, depending on the direction of the offset: pitching (M_P), yawing (M_V), and rolling (M_P).

- DRS2 Series Type with a Guide
- DRLII Series Type with a Guide/Table

◇DRS2 Series: Load Moment of Type with a Guide



◇DRLII Series: Load Moment of Type with a Guide



ORLII Series: Load Moment of Type with a Table



Even when the selected compact linear actuators satisfy the load mass and positioning time requirements, if the center of gravity of the load is offset from the joint's center, the run life may decrease as a result of the load moment. Load moment calculations must be completed and whether the conditions are within specifications values must be checked. The moment applied under static conditions is the static permissible moment. The moment applied under movement is the dynamic permissible moment, and check that both do not exceed the maximum permissible moment.

• When oriented vertically, the joint center for calculating the moment changes.

Calculate the load moment of the compact linear actuators based on loads that are applied. Check that the max. load moment is within the limits and check that strength is sufficient.

\bigcirc **DRS2** Series Type with a Guide



ORLII Series Type with a Guide



DRLII Series Table Type with a Table



Load Moment Formula

 $\frac{|\varDelta M_{\text{P}}|}{M_{\text{P}}} + \frac{|\varDelta M_{\text{Y}}|}{M_{\text{Y}}} + \frac{|\varDelta M_{\text{R}}|}{M_{\text{R}}} \leq 1$

For Multiple Loads (n)

CAD Data Manuals

When there are several overhung loads, etc., it is determined by the sum of moments from all loads.

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$$\frac{|\varDelta M_{P1} + \varDelta M_{P2} + \cdots \varDelta M_{Pn}|}{M_P} + \frac{|\varDelta M_{Y1} + \varDelta M_{Y2} + \cdots \varDelta M_{Yn}|}{M_Y} + \frac{|\varDelta M_{R1} + \varDelta M_{R2} + \cdots \varDelta M_{Rn}|}{M_R} \leq 1$$

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Germany/Others: 00800 22 55 66 22 | UK/Ireland: 01256-347090 France: 01 47 86 97 50 | Italy: 02-93906346 | Switzerland: 056 560 5045

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Concept of Load Moment Application

When the load moment is applied during an operation or a stopped state, check the dynamic moment and the static moment by taking acceleration into account, and compare it with the max. load moment.

◇DRS2 Series Type with a Guide



When the load factor of the max. load moment for the calculated load moment is 1 min., it may cause a malfunction or reduce of the expected life.



\bigcirc **DRLII** Series Type with a Guide

When the load factor of the max. load moment for the calculated load moment is 1 min., it may cause a malfunction or reduce of the expected life.

Technical Reference H-27

◇DRLII Series Table Type with a Table



When the load factor of the max. load moment for the calculated load moment is 1 min., it may cause a malfunction or reduce of the expected life.



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Selecting Electric Linear Actuators (Using formula calculations)

As illustrated below, the parameters listed below are required when selecting an electric linear actuators for transporting a load from A to B.



The required parameters are as follows:

- Mass of Load (m) or Thrust Force (F)
- Positioning Distance (L)
- Positioning Time (T)
- Repetitive Positioning Accuracy
- Max. Stroke

Among the parameters above, the thrust force and positioning time can be calculated using the formulas below.

Calculate the Thrust Force

1 Calculate the required thrust force when accelerating the load

 $Fa = m \{a + g (\sin \theta + \mu \cdot \cos \theta)\}\$

O Calculate the thrust force that allows for pushing and pulling

F = Fmax - Fa

If the external force applied to the load is smaller than F, then push-pull motion is possible.

- F_{max} : Max. thrust force of the electric linear actuators [N]
- F_a : Required thrust force during acceleration/deceleration operation [N]
- F : Thrust force that allows for pushing or pulling of external force [N]
- m : Mass of load mounted to the rod and table [kg]
- *a* : Acceleration [m/s²]
- g : Gravitational acceleration 9.807 [m/s²]
- μ : Friction coefficient 0.01 (Friction coefficient of the guide supporting the load for electric linear actuators)
- heta : Angle formed by the traveling direction and the horizontal plane [°]



• Calculate the Positioning Time

1) Check the operating conditions.

Check the following conditions:

Installation direction, load mass, positioning distance, starting speed, acceleration, operating speed

② From the above operating conditions, check to see if the drive pattern constitutes a triangular drive or trapezoidal drive.

Calculate the max. speed of triangular drive from the positioning distance, starting speed, acceleration and operating speed. If the calculated max. speed is equal to or below the operating speed, the operation is considered a triangular drive. If the max. speed exceeds the operating speed, the operation is considered a trapezoidal drive.

$$V_{Rmax} = \sqrt{\frac{2 \cdot a_1 \cdot a_2 \cdot L}{a_1 + a_2}} \cdot 10^3 + Vs^2$$
$$V_{Rmax} \le V_R \to Triangular Drive$$

 $V_{Rmax} > V_R \rightarrow Trapezoidal Drive$

3 Calculate the positioning time.

<Trapezoidal Drive>

$$= T_1 + T_2 + T_3$$

= $\frac{V_R - V_S}{a_1 \times 10^3} + \frac{V_R - V_S}{a_2 \times 10^3} + \frac{L}{V_R} - \frac{(a_1 + a_2) \times (V_R^2 - V_S^2)}{2 \times a_1 \times a_2 \times V_R \times 10^4}$

$$<$$
Triangular Drive $>$
 $T = T_1 + T_2$

Т

$$= \frac{V_{Rmax} - V_S}{a_1 \times 10^3} + \frac{V_{Rmax} - V_S}{a_2 \times 10^3}$$



 V_{Rmax} : Calculated max. speed of triangular drive [mm/s]

- V_R : Operating speed [mm/s]
- V_s : Starting speed [mm/s]
- L : Positioning distance [mm]
- a_1 : Acceleration [m/s²]
- a2 : Deceleration [m/s²]
- T : Positioning time [s]
- T_1 : Acceleration time [s]
- T₂ : Deceleration time [s]
- T₃ : Constant speed time [s]

The actual operating time is subject to a small margin of error, so use the calculation only as a reference.

Other conversion formulas are explained below.

The pulse speed and operating speed can be converted using the formula below. Keep the operating speed below the specified max. speed.

The number of operating pulses and traveling amount can be converted using the formula below.

Number of Operating Pulses [pulses] = Resolution [mm]

The acceleration/deceleration rates and acceleration can be converted using the formula below.

Resolution [mm]× 10³ Acceleration/Deceleration Rate [ms/kHz] = Acceleration [m/s²]

Hollow Rotary Actuators

First determine your series, then select your product. Select the actuator that you will use based on the following flow charts:

Selection Procedu	Ire	Selection Calculations
An overview of the procedure is	explained below.	Motors
	• Check the required specifications for the hollow rotary actuator based on the equipment specifications.	Motors
Check the Required	The general items are explained below.	Linear &
Specifications	Stopping accuracy	Rotary Actuators
(Equipment specifications)	Power supply input	
	Positioning distance and positioning time	Cooling Fans
	Position holding	
		Service
Calculate the Load	Calculate the load inertia. Refer to page H-4 to calculate the inertia for typical configurations.	Life
Select a Actuator	• Using the load inertia – positioning time graph, select an actuator that satisfies the positioning time.	Stepper Motors
	•	
Selection Calculation	• Ensure that the required torque and mechanical strength are within the specification values, and select the actuator.	Servo Motors
		Standard
Sizing and Selection	on Service	AC Motors
We provide selection services	s for motor selection from load calculations that requires time and effort.	Brushless
●Internet		Motors/AC Speed Control Motors

Internet

Simple requests for motors can be made using the selection form on our website. www.orientalmotor.eu

Gearheads Linear & Rotary

Actuators

Cooling Fans

Selecting the DGII Series

This section describes the selection calculations for the $\ensuremath{\textbf{DGII}}$ Series.

(1) Calculate the Load Inertia

Calculate the inertia (load inertia) of the load (Refer to page H-4). Use 30 times max. the actuator inertia (10 times max. for flat type) as a reference for the inertia of the load.

(2) Selecting the Actuator

 When there is no friction torque, check the positioning time from the Load Inertia – Positioning Time graph for the **DGII** Series. Refer to the load inertia – positioning time graph on page E-131.

Load Inertia – Positioning Time (Reference value) **DG85R**



② Determine the positioning time and acceleration/deceleration time.

Provided that:

The positioning time is greater or equal to (\geq) the lowest

positioning time on the load inertia – positioning time graph

Where acceleration/deceleration is time $t_1 \times 2 \leq$ positioning time.

(3) Determine starting speed N_1 , and calculate the operating speed N_2 using the formula below. Set N_1 as the low

speed [0~n r/min] and do not set it more than the required speed.

 $N_2 = \frac{\theta - 6N_1t_1}{6(t - t_1)}$

- N2: Operating speed [r/min]
- θ : Positioning angle [°]
- N1: Starting speed [r/min]
- t : Positioning time [s]
- t_1 : Acceleration (deceleration) time [s]

If $N_1 \leq N_2 \leq 200$ [r/min] is not achieved in the above formula, return to step (1) and recheck the conditions.

(3) Calculate the Required Torque

① Calculate the acceleration torque using the formula below.

$$T_a = (J_1 + J_L) \times \frac{\pi}{30} \times \frac{(N_2 - N_1)}{t_1}$$

 T_a : Acceleration torque [N·m]

- J_1 : Actuator inertia [kg·m²]
- J_L : Total inertia [kg·m²]
- N_2 : Operating speed [r/min]
- N_1 : Starting speed [r/min]
- t_1 : Acceleration (deceleration) time [s]
- ② Calculate the required torque. The required torque is calculated by multiplying load torque of the frictional resistance plus the acceleration torque of the inertia with the safety factor.

 $T = (T_L + T_a) S_f$

- T : Required torque [N·m]
- T_L : Load torque [N·m]
- T_a : Acceleration torque [N·m]
- S_f : Safety factor

Please set the safety factor S_f at 1.5 min. (2 min. for light type).

(3) Check whether the required torque T falls within the speed – torque characteristics. If the required torque is outside of the speed – torque characteristics, return to step (4), change the conditions and recalculate.



When switching from speed to pulse speed, use the formula below.

$$f[Hz] = \frac{6N}{\theta s}$$

f : Pulse speed [Hz] N: Speed [r/min] θ s: Output table step angle [°/step]



(4) Calculate the Load Moment and Axial Load

When there is a load on the output table as shown below, calculate the load moment and axial load using the formula below, and check that they are within the specification values.

Example 1: When external force F is added distance L from the center of the output table



Load moment [N·m] Axial load [N]

 $M = F \cdot L$ $F_s = F + \text{mass of the load} \cdot g$ (gravitational acceleration)

Example 2: When external forces F_1 and F_2 are added to the installation surface of the output table from distance L



Load moment [N·m] Axial load [N]

 $M=F_2\left(L+\mathrm{a}
ight)$ $F_s=F_1+\mathrm{mass}$ of jig and load - g (gravitational acceleration)

Product Name	DG85R	DG130R	DG200R
Output Table Supporting Bearing	Cross-Roller Bearing	Cross-Roller Bearing	Cross-Roller Bearing
a [m]	0.02	0.03	0.04

Technical Reference H-31

Product Name	Output Table Supporting Bearing	Permissible Moment [N·m]	Permissible Axial Value [N]
DG85R	Cross-Roller Bearing	10	500
DG130R	Cross-Roller Bearing	50	2000
DG200R	Cross-Roller Bearing	100	4000

Displacement by Moment Load (Reference value)

The output table will be displaced when it receives a moment load.

The graph plots the table displacement that occurs at distance L from the rotation center of the output table when a given moment load is applied in one direction.

The displacement becomes approximately twice the size when the moment load is applied in both the positive and negative directions.



 $\varDelta M_R$: Load moment in the rolling direction [N·m]

F : External force [N]

L : Distance from the axis of rotation [N]

DG85R



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